

Updated 1/4/2024

**MATTHEW S. RUTLEDGE**

Department of Economics  
Boston College  
140 Commonwealth Ave  
Chestnut Hill, MA 02467  
(617) 552-1874  
[matthew.rutledge@bc.edu](mailto:matthew.rutledge@bc.edu)

**EDUCATION:**

- 2010**      **University of Michigan**  
Ph.D. in Economics  
Dissertation: *Three Essays in Health Insurance Coverage*  
Committee: Dan Silverman, Tom Buchmueller, Charlie Brown, Jeff Smith  
M.A. in Economics, 2007
- 2001**      **Boston College**  
B.A. in Economics, *summa cum laude*

**EMPLOYMENT:**

- 2012-present**   **Boston College, Department of Economics**  
Associate Professor of the Practice, 2018-present (current position)  
Adjunct Professor, 2012-2018
- 2010-present**   **Boston College, Center for Retirement Research**  
Research Fellow, 2018-present (current position)  
Research Economist, 2010-2018
- 2005-2009**      **University of Michigan**  
Graduate Student Instructor, School of Public Health, 2007-2009  
Graduate Student Research Assistant, Economic Research Initiative on the Uninsured, 2005-2008
- 2001-2004**      **Federal Reserve Bank of Boston**  
Research Associate

**HONORS:**

- 2022      BC Economics Most Impactful Faculty Member Award  
2017      Lawrence R. Klein Award for best article in the *Monthly Labor Review* by an outside author  
2009-2010      University of Michigan, Gail Roggin Wilensky Fellowship  
2001      Boston College, Alice E. Bourneuf Award  
2000      Boston College, Phi Beta Kappa

## **TEACHING EXPERIENCE:**

### *Instructor of record:*

Microeconomic Theory (Undergraduate), Boston College  
Each spring semester 2012-2013, 2016-present, plus fall 2023 (11 times)

Statistics (Undergraduate), Boston College  
Each semester Fall 2018-Fall 2023 (11 times)

Public Policy in an Aging Society (Undergraduate), Boston College  
Fall 2013, Spring 2014, Fall 2014, Spring 2014, Fall 2015, Fall 2016, Fall 2017, each fall semester 2019-fall 2022 (12 times)

Economics of Aging (Undergraduate), Boston College  
Spring 2024

First-Year Topic Seminar: The Gig Economy (Undergraduate), Boston College  
Fall 2021, Fall 2022

Summer Abroad Program: Work, Life, and Retirement in Ireland and the United States, Boston College Ireland (Dublin)  
Summer 2023

### *Graduate Student Instructor:*

Economics of Health Management and Policy (Graduate), University of Michigan School of Public Health  
Fall 2007, Spring 2008, Fall 2008, Spring 2009

## **UNIVERSITY SERVICE:**

### **Boston College**

Elected Member, Morrissey College of Arts and Sciences Educational Policy Committee: Fall 2019-Spring 2022

Summer Orientation Advisor: 2019-present

Pre-Major Advisor: 2019-present

Faculty Advisor, BC Economics Association: 2020-present

Pre-Health Committee: 2022-present

Co-Founder and Co-Coordinator of BC Faculty Pub Series: 2022-present

Coordinator of BC Economics Professor of the Practice search: 2023, 2024

MCAS-E Online Course Development Working Group: Summer 2020

Center for Teaching Excellence Adaptable Blended Instruction workshop: Summer 2020

Integrative Learning Working Group, 2023-24

BC Aging Research Group, 2022-present

Read-Aloud Program (Boston Partners in Education), 2010-2012, 2018-present  
Faculty Sweep, BC Halftime Retreat, November 2022  
University and MCAS Commencement Faculty Marshal: 2020-present

Guest lecturer:

- Contemporary Issues in Public Health (Summer Hawkins, CSON): 9 times (most recent: November 2023)
- Data Analytics for Social Impact (Summer Hawkins, CSON): February 2022, February 2023, February 2024
- Policy for an Aging Society: Issues & Options (Cal Holvorsen and Barbara Mendez Campos, SSW): February 2021, February 2022, February 2023, February 2024
- Policy for an Aging Society (John Mahoney, SSW): February 2015

## **PUBLICATIONS:**

### **Refereed Journal Articles**

“Determinants of Hispanic and non-Hispanic Workers’ Intent to Work Past Age 65: An Analysis From the Life Course Perspective,” with Antonia Diaz-Valdes, Christina Matz-Costa, and Esteban Calvo. *The International Journal of Aging and Human Development*, 2023 Aug 30: 914150231196095. doi:10.1177/00914150231196095

“How Did COVID-19 Affect the Labor Force Participation of Older Workers in the First Year of the Pandemic?” with Owen F. Davis, Laura D. Quinby, and Gal Wettstein. 2023. *Journal of Pension Economics and Finance* 22(4): 509-523.

“Is Nontraditional Work at Older Ages Associated with Better Retirement Security?” with Gal Wettstein. 2023. *Journal of Retirement* 10(4): 49-68.

“The Magic and Misdirection of Public Service Loan Forgiveness in the United States,” with Julie B. Miller, Luke Yoquinto, and Joseph Coughlin. 2023. *Higher Education Quarterly* 77(1): 45-64.

“What Causes Workers to Retire Before They Plan?” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2018. *Journal of Retirement* 6(2): 35-52.

“How Does Occupational Access for Older Workers Differ by Education?” with Steven A. Sass and Jorge D. Ramos-Mercado. 2017. *Journal of Labor Research* 38(3): 283-305.

“The Labor Supply of Disabled Veterans, 1995-2014,” with Geoffrey T. Sanzenbacher and Caroline V. Crawford. 2016. *Monthly Labor Review*, October: 1-19.

“How Do Financial Resources Affect the Timing of Retirement After a Job Separation?” 2016. *Industrial and Labor Relations Review* 69(5): 1249-1279.

“Are Retirees Falling Short? Reconciling the Conflicting Evidence,” with Alicia H. Munnell and

Anthony Webb, in *Reimagining Pensions: The Next 40 Years*, Olivia S. Mitchell and Richard C. Shea, eds. Oxford, UK: Oxford University Press.

“The Effects of the Great Recession on the Retirement Security of Older Workers,” with Alicia H. Munnell. 2013. *Annals of the American Academy of Political and Social Science* 650(1): 124-142.

“Hispanics and Health Insurance Coverage: The Rising Disparity” with Catherine G. McLaughlin. 2008. *Medical Care* 46(10): 1,086-1,092.

“Higher Income and Uninsured: Common or Rare?” with Hanns Kuttner. 2007. *Health Affairs* 26(6): 1,745-1,752.

“Stock Prices and the Equity Premium during the Recent Bull Market,” with Richard W. Kopcke. 2004. *New England Economic Review* 2004(1): 63-85.

### **Working Papers**

“How Has COVID-19 Affected the Labor Force Participation of Older Workers?” with Laura D. Quinby and Gal Wettstein. 2021. Working Paper 2021-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Is Nontraditional Work at Older Ages Associated with Better Retirement Security?” with Gal Wettstein. 2020. Working Paper 2020-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Are Older Nontraditional Workers Able to Find Health and Retirement Coverage?” 2020. Working Paper 2020-9. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Will More Workers Have Nontraditional Jobs as Globalization and Automation Spread?” with Gal Wettstein and Sara Ellen King. 2019. Working Paper 2019-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Relationship Between Occupational Requirements and SSDI Activity,” with Alice Zulkarnain and Sara Ellen King. 2019. Working Paper 2019-5. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Does Contingent Work Affect SSDI Benefits?” with Alice Zulkarnain and Sara Ellen King. 2019. Working Paper 2019-4. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Does Delayed Retirement Affect Mortality and Health?” with Alice Zulkarnain. 2018. Working Paper 2018-11. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Have Automation and Trade Affected the Taxable Share of Covered Earnings?” with Gal Wettstein and Wenliang Hou. 2018. Working Paper 2018-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Much Does Motherhood Cost Women in Social Security Benefits?” with Alice Zulkarnain and Sara Ellen King. 2017. Working Paper 2017-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Much Does Out-of-Pocket Medical Spending Eat Away at Retirement Income?” with Melissa McInerney and Sara Ellen King. 2017. Working Paper 2017-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Social Security and Total Replacement Rates in Disability and Retirement,” with Mashfiqur R. Khan and Geoffrey T. Sanzenbacher. 2017. Working Paper 2017-6. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Health Insurance Premium Restrictions Improve Older Workers’ Labor Market Outcomes by Socioeconomic Status?” with Caroline V. Crawford. 2016. Working Paper 2016-17. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Impact of Massachusetts Health Insurance Reform on Labor Mobility,” with Norma B. Coe, Wenliang Hou, Alicia H. Munnell, and Patrick J. Purcell. Working Paper 2016-16. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Late-Career Wages Boost Social Security More for Women than Men?” with John E. Lindner. 2016. Working Paper 2016-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Does Student Debt Affect Early-Career Retirement Saving?” with Geoffrey T. Sanzenbacher and Francis M. Vitagliano. 2016. Working Paper 2016-9. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Labor Supply of Disabled Veterans: 1995-2014,” with Geoffrey T. Sanzenbacher and Caroline V. Crawford. 2016. Working Paper 2016-8. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Interconnected Relationships of Health Insurance, Health, and Labor Market Outcomes.” 2016. Working Paper 2016-2. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Impact of Temporary Assistance Programs on the Social Security Claiming Age,” with Geoffrey T. Sanzenbacher and April Yanyuan Wu. 2015. Working Paper 2015-27. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Job Polarization and Labor Market Outcomes for Older, Middle-Skilled Workers,” with Qi Guan. 2015. Working Paper 2015-23. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What Causes Workers to Retire Before They Plan?” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. 2015. Working Paper 2015-22. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Does Occupational Access for Older Workers Differ by Education?” with Steven A. Sass and Jorge D. Ramos-Mercado. 2015. Working Paper 2015-20. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Transition from Defined Benefit to Defined Contribution Pensions: Does It Influence Elderly Poverty?” with Natalia S. Orlova and April Yanyuan Wu. 2015. Working Paper 2015-17. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Will the Average Retirement Age Continue to Increase?” with Christopher M. Gillis and Anthony Webb. 2015. Working Paper 2015-16. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Improving Employees’ Life and Disability Insurance Benefit Decisions: Results of an Employer Survey,” with Anek Belbase and Norma B. Coe. 2015. Working Paper 2015-6. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Are Disability Beneficiaries Unhealthier than Ever?” with April Yanyuan Wu, Qi Guan, and Brad Trenkamp. 2014. Working Paper NB14-07. Cambridge, MA: NBER Disability Research Center.

“Would a Refundable Tax Credit Increase the Labor Supply of Impaired Adults?” 2014. Working Paper NB14-07. Cambridge, MA: NBER Disability Research Center.

“Do Tax Incentives Increase 401(k) Saving? Evidence from the Adoption of Catch-Up Contributions,” with April Yanyuan Wu and Francis M. Vitagliano. 2014. Working Paper 2014-17. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Are Retirees Falling Short? Reconciling the Conflicting Evidence,” with Alicia H. Munnell and Anthony Webb. 2014. Working Paper 2014-16. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Why do SSI and SNAP Enrollments Rise in Good Economics Times and Bad?” with April Yanyuan Wu. 2014. Working Paper 2014-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Lower-Income Individuals Without Pensions: Who Misses Out and Why?” with April Yanyuan Wu. 2014. Working Paper 2014-2. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Do Subjective Longevity Expectations Influence Retirement Plans?” with Mashfiqur R. Khan and April Yanyuan Wu. 2014. Working Paper 2014-1. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Point of No Return: How Do Financial Resources Affect the Timing of Retirement After a Job Separation?” 2013. Working Paper 2013-21. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Will Older Workers Who Lose Their Jobs During the Great Recession Fare in the Long-Run?” with Natalia Orlova and Anthony Webb. 2013. Working Paper 2013-9. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Does the Composition of Disability Insurance Applicants Change Across Business Cycles?” with Norma B. Coe. 2013. Working Paper 2013-5. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What is the Long-Term Impact of *Zebley* on Adult and Child Outcomes?” with Norma B. Coe. 2013. Working Paper 2013-3. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Sticky Ages: Why is Age 65 Still a Retirement Peak?” with Norma B. Coe and Mashfiqur Khan. 2013. Working Paper 2013-2. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Holding Out or Opting Out? Deciding Between Retirement and Disability Applications in Recessions.” 2012. Working Paper 2012-26. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Great Recession-Induced Early Claimers: Who Are They? How Much Do They Lose?” with Norma B. Coe. 2012. Working Paper 2012-12. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“The Impact of Unemployment Insurance Extensions on Disability Insurance Application and Approval Rates.” 2011. Working Paper 2011-17. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Long-Run Earnings Volatility and Health Insurance Coverage: Evidence from the SIPP Gold Standard File.” 2011. Working Paper 11-35. Washington, DC: Center for Economic Studies, U.S. Census Bureau.

“Asymmetric Information and the Generosity of Employer-Sponsored Health Insurance.” 2010. Working Paper. Ann Arbor, MI: University of Michigan.

“Another Moment to Consider: Health Plan Choice and the Distribution of Out-Of-Pocket Medical Spending.” 2010. Working Paper. Ann Arbor, MI: University of Michigan.

“Measuring the Incidence of the Personal Income Tax Through Pre-Tax Wage Changes,” with Shanthi P. Ramnath. 2010. Working Paper. Ann Arbor, MI: University of Michigan.

“Decomposing the Growing Disparity in Health Insurance Coverage between Hispanics and Non-Hispanic Whites,” with Catherine G. McLaughlin. 2008. *Economic Research Initiative on the Uninsured Working Paper* 56.

### **Issues in Brief**

“How Much Does Health Spending Eat Away at Retirement Income?” with Melissa McInerney and Sara Ellen King. *Issue in Brief* 22-12. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Will Unretirement Solve the Labor Shortage?” with Geoffrey T. Sanzenbacher. *Issue in Brief* 22-4. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Has COVID-19 Affected Older Workers' Labor Force Participation?” with Laura D. Quinby and Gal Wettstein. *Issue in Brief* 21-20. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Much Does Social Security Offset the Motherhood Penalty?” with Alice Zulkarnain and Sara Ellen King. *Issue in Brief* 21-11. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Men Who Work Longer Live Longer? Evidence from the Netherlands,” with Alice Zulkarnain. *Issue in Brief* 21-11. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Does Late-Career Nontraditional Work Improve Retirement Security?” *Issue in Brief* 20-15. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Older Workers without Benefits Find Health & Retirement Coverage?” *Issue in Brief* 20-12. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Will Imports and Robots Push Older Workers into Nontraditional Jobs?” with Gal Wettstein and Sara Ellen King. *Issue in Brief* 20-6. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Retiring Earlier than Planned: What Matters Most?” with Alicia H. Munnell and Geoffrey T. Sanzenbacher. *Issue in Brief* 19-3. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What Financial Risks Do Retirees Face in Late Life?” with Geoffrey T. Sanzenbacher. *Issue in Brief* 19-1. Chestnut Hill, MA: Center for Retirement Research at Boston College. Republished in *Investments & Wealth Monitor* 34(2): 33-37 (March/April 2019).



“How is the Mortality Gap Affecting Social Security Progressivity?” *Issue in Brief* 18-16. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Young Adults with Student Debt Save Less for Retirement?” with Geoffrey T. Sanzenbacher and Francis M. Vitagliano. *Issue in Brief* 18-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“What Explains the Widening Gap in Retirement Ages by Education?” *Issue in Brief* 18-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Health Insurance Reforms Boost Demand for Older Workers by SES?” with Caroline V. Crawford. 2017. *Issue in Brief* 17-7. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Job Options Narrow for Older Workers by Socioeconomic Status,” with Steven A. Sass and Jorge D. Ramos-Mercado. 2016. *Issue in Brief* 16-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Do Catch-Up Contributions Increase 401(k) Saving?” with Qi Guan, April Yanyuan Wu, and Francis M. Vitagliano. 2015. *Issue in Brief* 15-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Are Retirees Falling Short? Reconciling the Conflicting Evidence,” with Alicia H. Munnell and Anthony Webb. 2015. *Issue in Brief* 15-5. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Why Don’t Lower-Income Individuals Have Pensions?” with April Yanyuan Wu and Jacob Penglase. 2014. *Issue in Brief* 14-8. Chestnut Hill, MA: Center for Retirement Research at Boston College. Republished in *Communities & Banking* (winter 2015), Federal Reserve Bank of Boston.

“Do Longevity Expectations Influence Retirement Plans?” with Mashfiqur R. Khan and April Yanyuan Wu. 2014. *Issue in Brief* 14-6. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Long Do Unemployed Older Workers Search for a Job?” 2014. *Issue in Brief* 14-3. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Why Did Disability Allowance Rates Rise in the Great Recession?” with Norma B. Coe. 2013. *Issue in Brief* 13-11. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“How Important is Medicare Eligibility in the Timing of Retirement?” with Norma B. Coe and Mashfiqur R. Khan. 2013. *Issue in Brief* 13-7. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Who Claimed Social Security Early Due to the Great Recession?” with Norma B. Coe and

Kendrew Wong. 2012. *Issue in Brief* 12-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

“Disability Insurance: Does Extending Unemployment Benefits Help?” 2011. *Issue in Brief* 11-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

### **GRANTS:**

- 2020-2021      What Factors Push Older Workers to Claim Early during the COVID-19 Crisis?  
Funded by the Social Security Administration
- 2017-2019      Do Non-Traditional Jobs Help or Hurt Older Workers?  
Funded by the Alfred P. Sloan Foundation
- 2017-2018      The Relationship between Occupational Requirements and SSDI Activity  
Funded by the Social Security Administration through the Disability Research Consortium (NBER)
- 2017-2018      How Does Contingent Work Affect SSDI Benefits?  
Funded by the Social Security Administration through the Disability Research Consortium (NBER)
- 2017-2018      How Is the Taxable Share of Covered Earnings Likely to Change?  
Funded by the Social Security Administration
- 2017-2018      How Does Delayed Retirement Affect Health and Mortality?  
Funded by the Social Security Administration
- 2017-2018      Three Issue Briefs on RRC Research Addressing Key Policy Challenges  
Funded by the Social Security Administration
- 2016-2017      How Much Does Motherhood Cost Women in Social Security Income?  
Funded by the Social Security Administration
- 2016-2017      How Much Does Out-of-Pocket Medical Spending Eat Away at Social Security Benefits?  
Funded by the Social Security Administration
- 2016-2017      How Secure is the Retirement of Contingent Workers?  
Funded by AARP
- 2015-2016      Do Late-Career Wages Boost Social Security More for Women than Men?  
Funded by the Social Security Administration
- 2015-2016      How Does Health Insurance Coverage Affect Health and Labor Market Outcomes?  
Funded by the Social Security Administration
- 2015-2016      Social Security and Total Replacement Rates in Disability and Retirement  
Funded by the Social Security Administration through the Disability Research Consortium (NBER)
- 2015-2016      The Impact of Student Debt on Early-Career Retirement Saving  
Funded by the Social Security Administration
- 2015-2016      How Much Would Reducing the Price of Older Workers Increase Their Attractiveness?  
Funded by the Alfred P. Sloan Foundation
- 2014-2015      How Does Occupational Segregation Differ for High- and Low-Educated Older Workers?

- Funded by the Alfred P. Sloan Foundation
- 2014-2015 Constructing a Nationwide Dataset on the Availability of Home and Community-based Services for the Elderly  
Funded by Boston College
- 2014-2015 What Causes Workers to Retire Before They Plan? Analyzing the Relative Importance of Health, Financial, and Employment Shocks  
Funded by the Social Security Administration
- 2014-2015 Job Polarization and Labor Market Outcomes for Older Workers  
Funded by the Social Security Administration
- 2014-2015 The Impact of Temporary Assistance Programs on Social Security Claiming Age  
Funded by the Social Security Administration
- 2014-2015 The Relationship between the VA Disability Rating and the Ability to Work: 1995-2013  
Funded by the Social Security Administration through the Disability Research Consortium (NBER)
- 2013-2015 Can Today's Pension System Serve the Low Income?  
Funded by the Ford Foundation
- 2013-2014 Will the Average Retirement Age Continue to Increase?  
Funded by the Social Security Administration
- 2013-2014 Are Retirees Falling Short? Reconciling the Conflicting Evidence  
Funded by the Social Security Administration
- 2013-2014 Estimating the Effect of a Refundable Tax Credit on the Labor Supply Elasticity of Impaired Adults  
Funded by the Social Security Administration through the Disability Research Consortium (NBER)
- 2013-2014 Are Younger Disability Beneficiaries Unhealthier than Ever?  
Funded by the Social Security Administration through the Disability Research Consortium (NBER)
- 2013-2014 Does the Catch-Up Contribution Provision Increase 401(k) Retirement Saving?  
Funded by the Social Security Administration
- 2012-2013 Point of No Return: How Does the Duration of a Jobless Spell Affect Retirement Timing?  
Funded by the Social Security Administration
- 2012-2013 Why Do SSI and SNAP Enrollments Rise in Good Economic Times and in Bad?  
Funded by the Social Security Administration
- 2012-2013 How Does Increased Longevity for Men Affect Well-Being for Older Women?  
Funded by the Social Security Administration
- 2012-2013 Death's Anchor: How do Updated Longevity Expectations Influence Retirement Plans?  
Funded by the Social Security Administration
- 2011-2012 Sticky Ages: Why is Age 65 Still a Retirement Peak?  
Funded by the Social Security Administration.
- 2011-2012 How Will Older Workers Who Lose Their Jobs During the Great Recession Fare in the Long-Run?  
Funded by the Social Security Administration

2011-2012	The Trend in Disability Insurance Coverage Rates and its Effect on SSI and SSDI Application Funded by the Social Security Administration
2011-2012	Early Retirement or Disability? Projecting Social Security Application Activity in the Current Business Cycle Funded by the Social Security Administration
2010-2012	How Has The Composition of Disability Insurance Applicants Changed Across and Within Business Cycles? Funded by the Russell Sage Foundation
2010-2011	Who Are the Early Claimers? How Much Do They Lose? Funded by the Russell Sage Foundation.
2010-2011	The Impact of Unemployment Benefits Extensions on DI Applications and Approval Rate Funded by the Social Security Administration
2010-2011	What is the Long-Term Impact of Zebley on SSI and SSDI Rolls? Funded by the Social Security Administration.
2010	The Effect of Long-Run Earnings Volatility on Static and Dynamic Health Insurance Coverage Funded by the U.S. Census Bureau

### **PROFESSIONAL ACTIVITIES:**

Elected Member	National Academy of Social Insurance, 2016-present
Coordinator	Seminar Series on Aging at Boston College, 2012-2018 Conference on the Four Day Week, April 2023
Program Committee Member	National Tax Association 2016 Annual Conference on Taxation AEA, APPAM, SOLE, NTA, LERA
Contractor	Special Sworn Status, U.S. Census Bureau, 2008-present
Consultant	Institute of Medicine, 2008 U.S. Department of Labor, Veterans' Employment and Training Service, 2019
Team Leader	ICPSR Summer Program, 2008-2009
Journal Referee	<i>Journal of Policy Analysis and Management, Review of Economic Studies, American Economic Journal: Economic Policy, Journal of Labor Economics, Journal of Public Economics, Social Security Bulletin, Journal of Health Economics, Demography, National Tax Journal, IZA Journal of Labor Policy, Economics Letters, Labour Economics, Economic Inquiry, Journal of Population Ageing, LABOUR, Journal of Gerontological Social Work, Disability and Health Journal, Public Finance Management, Journal of Economic and Social Geography, American Journal of Health Economics, Journal of the Economics of Ageing, BMC Health Services Research, Journal of Applied Gerontology, Journal of Occupational and Environmental Medicine, Journal of Pension Economics and Finance, Work Aging and Retirement</i>

Grant Referee	Social Security Administration Steven H. Sandell Grantees and Dissertation Fellows Russell Sage Foundation NASI Dissertation Award
Doctoral Committees	Yihan Wang, social work, 2019 (placement: Institute for Quantitative Social Sciences at Harvard University) Antonia Diaz-Valdes Iriarte, social work, 2019 (placement: Universidad Mayor, Chile) Julie Miller, social work, 2019 (placement: MIT Age Lab) John E. Lindner, economics, 2018 (placement: U.S. Office of Management and Budget) Mashfiqur R. Khan, economics, 2017 (placement: Tulane University post-doc; current: Bates White Consulting)
Senior Thesis Advising	Esther Ziyi An, 2024 (expected) Cooper Mae Cavallo, 2024 (expected) Christian DiBiase, 2024 (expected) Garrett Domartzky, 2024 (expected) Grace Zhuoran Liu, 2023 William Ortyl, 2023 Grace Wagner, 2023 Allison Hyoun Pyo, 2022 Brendan Curry, 2021 Rodrigo Ibarra Gallardo, 2021 (BC McCarthy Prize winner for best thesis in the social sciences) Kathryn Peaguin, 2020 Cole Cassady, 2020 Mark Sullivan, 2018 James Ahle, 2017 Emma Dawley, 2017 Angela Petrone, 2015 Garred Greenberg, 2013

#### Undergraduate Research Fellowship Advising

Charlotte Winiarski, 2023-24  
Margaret Mahoney, 2023-24  
Katherine Hughes, 2022-24  
T. Jackson Danforth, 2022-23  
William Ortyl, 2021-22  
Madison Haddix, 2021-22  
Theodore Davis, 2021-22  
Niamh O'Sullivan, 2020-21  
Sitora Raupova, 2020-21  
Nathan Foster, 2019  
Catherine Roder, 2018-19

#### Independent Study Advising

Alexander Aboutaam, spring 2024  
Stewart Talbot, spring 2024  
Ryan Moore, spring 2016

#### **PRESENTATIONS (\*invited speaker)**

- 2023 \*BC Aging Research Scholars Interest Group, Chestnut Hill, MA  
2022 \*Winchester Senior Symposium, Jenks Senior Center, Winchester, MA  
\*Omicron Delta Epsilon Boston College Chapter Induction Dinner, Chestnut Hill, MA  
2020 Fordham University Social Policy and Disability Conference (virtual)  
ASSA Annual Conference, San Diego, CA  
2019 \*UNIDOS Workforce Development Forum, Los Angeles, CA  
\*International Social Security Law Symposium, Harvard Law School, Cambridge, MA  
\*Harmony Club, Worcester, MA  
2018 \*Winchester Senior Symposium, Jenks Senior Center, Winchester, MA  
\*Social Security Administration, Washington, DC  
ASSA Annual Conference, Philadelphia, PA  
2017 \*Pensions and Investments Global Future of Retirement Conference, New York, NY  
\*Social Security Administration RRC Annual Meetings, Washington, DC  
APPAM Fall Conference, Chicago, IL  
\*University of Massachusetts at Lowell, Lowell, MA  
2016 ASSA Annual Conference, San Francisco, CA  
\*Federal Reserve Bank of Boston, Boston, MA  
Society of Labor Economists Annual Conference, Seattle, WA  
\*Western Economics Association International Conference, Portland, OR  
\*Social Security Administration RRC Annual Meetings, Washington, DC  
\*U.S. Census Bureau SIPP Workshop, Ann Arbor, MI  
\*University of Massachusetts-Boston, Boston, MA  
APPAM Fall Conference, Washington, DC  
\*National Tax Association Annual Conference on Taxation, Baltimore, MD  
2015 \*Brandeis University, Waltham, MA

- \*Social Security Administration, Washington, DC
- Society of Labor Economists Annual Conference, Montreal, PQ
- \*Social Security Administration RRC Annual Meetings, Washington, DC
- APPAM Fall Conference, Miami, FL
- National Tax Association Annual Conference on Taxation, Boston, MA
- 2014 \*National Academy of Social Insurance Annual Conference, Washington, DC
- \*U.S. Census Bureau SIPP Workshop, Durham, NC
- Midwest Economics Association Annual Conference, Evanston, IL
- Society of Labor Economics Annual Conference, Arlington, VA
- Netspar International Pension Workshop, Venice, Italy
- \*U.S. Census Bureau SIPP Workshop, Ann Arbor, MI
- \*Social Security Administration RRC Annual Meetings, Washington, DC
- \*Social Security Administration DRC Annual Meetings, Washington, DC
- APPAM Fall Conference, Albuquerque, NM
- 2013 \*ANNALS Special Issue Conference, Ann Arbor, MI
- \*U.S. Census Bureau SIPP Workshop, Ann Arbor, MI
- \*Social Security Administration RRC Annual Meetings, Washington, DC
- APPAM Fall Conference, Washington, DC
- 2012 Society of Labor Economics Annual Conference, Chicago, IL
- \*Social Security Administration, Washington, DC
- Western Economics Association Annual Conference, San Francisco, CA
- \*Social Security Administration RRC Annual Meetings, Washington, DC
- APPAM Fall Conference, Baltimore, MD
- U.S. Census Bureau Research Data Center Annual Conference, Chicago, IL
- \*Russell Sage Foundation Great Recession Initiative Conference, New York, NY
- 2011 Society of Labor Economics Annual Conference, Vancouver, BC
- \*Social Security Administration RRC Annual Meetings, Washington, DC
- U.S. Census Bureau Research Data Center Annual Conference, Minneapolis, MN
- APPAM Fall Conference, Washington, DC
- 2010 \*Urban Institute, Washington, DC
- \*U.S. Treasury Office of Tax Analysis, Washington, DC
- \*Bryn Mawr College, Bryn Mawr, PA
- \*RAND, Santa Monica, CA
- \*Columbia University Mailman School of Public Health, New York, NY
- \*U.S. Bureau of Economic Analysis, Washington, DC
- \*Center for Retirement Research at Boston College, Chestnut Hill, MA
- \*Mathematica Policy Research, Cambridge, MA
- \*American Society of Health Economists Biennial Conference (poster), Ithaca, NY
- \*U.S. Census Bureau SIPP Analytic Research Workshop, Ann Arbor, MI
- \*U.S. Census Bureau SIPP Analytic Research Conference, Washington, DC
- 2009 Midwest Economics Association Annual Conference, Cleveland, OH
- \*University of Michigan ISR-Zwerdling Labor Seminar, Ann Arbor, MI
- APPAM Fall Conference, Washington, DC
- 2008 Midwest Economics Association Annual Conference, Chicago, IL
- \*ISR Quantitative Methodology Program Seminar, Ann Arbor, MI
- 2006 \*Economic Research Initiative on the Uninsured Fall Conference, Ann Arbor, MI

## **Invited Discussant**

- 2023 Conference on the Four Day Week, Chestnut Hill, MA  
ASSA Annual Conference, New Orleans, LA
- 2022 ASSA Annual Conference (virtual)
- 2018 Social Security Administration RRC Annual Meetings, Washington, DC
- 2017 Social Security Administration RRC Annual Meetings, Washington, DC
- 2016 Social Security Administration RRC Annual Meetings, Washington, DC  
National Tax Association Annual Conference on Taxation, Baltimore, MD
- 2013 NBER: Labor Market in the Aftermath of the Great Recession, Cambridge, MA

## **Interviews and Media Mentions**

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