

Successful Start Presents:

SPEAKER

MARK PORTER,
CFP[®], CFA[®]

SPEAKER

WILL BARBIER REIS



Northeast Planning Associates, Inc.
A Registered Investment Adviser

Financial Wellness Workshop Series

FINANCIAL PLANNING 101

Thursday, November 13th

4 -5 pm

Topics covered

- Effective Leadership Strategies
- Marketing Innovations
- Financial Management
- Networking Essentials

Register Now!

Presented via Zoom

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